

MIAMIBEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

COMMISSION MEMORANDUM

TO: Mayor Philip Levine and Members of the City Commission

FROM: Rafael E. Granado, City Clerk

DATE: December 9, 2016

SUBJECT: City Commission At-Large Nominations for December 14, 2016 – **Release # 2**

Below please find the City Commission At-Large Nominations received to date for the December 14, 2016 Commission Meeting. Changes made since Release # 1 are shown in **red**.

BOARD AND COMMITTEES:

1. AFFORDABLE HOUSING ADVISORY COMMITTEE

VACANCY (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (4):

- **Pilar B. Carvajal** (Release # 1, Page 5)
Nominated for **reappointment** (Residential Home Building Industry position) by Commissioner Alemán.

2. ART IN PUBLIC PLACES COMMITTEE

VACANCIES (3) / POSSIBLE REAPPOINTMENTS TO BE MADE (1):

No nominations received.

3. BOARD OF ADJUSTMENT

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (3):

No nominations received.

4. BUDGET ADVISORY COMMITTEE

VACANCIES (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (1):

- **Brian D. Harris** (Release # 1, Page 11)
Nominated for **reappointment** (Financial Advisor position) by Vice-Mayor Malakoff.

5. **CULTURAL ARTS COUNCIL**

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (6):

No nominations received.

6. **DESIGN REVIEW BOARD**

VACANCIES (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (2):

- **Daniel Veitia** (Release # 1, Page 27)
Nominated for appointment (At-Large position) by Commissioner Grieco.
Nominated for appointment (At-Large position) by Commissioner Alemán.

7. **HEALTH ADVISORY COMMITTEE**

VACANCIES (4) / POSSIBLE REAPPOINTMENTS TO BE MADE (3):

No nominations received.

8. **HEALTH FACILITIES AUTHORITY BOARD**

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (2):

No nominations received.

9. **HISTORIC PRESERVATION BOARD**

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (1):

- **Scott A. Needelman** (Release # 1, Page 35)
Nominated for **reappointment** (Miami Design Preservation League (MDPL) position) by Commissioner Grieco.

10. **HUMAN RIGHTS COMMITTEE**

VACANCIES (2) / POSSIBLE REAPPOINTMENTS TO BE MADE (3):

- **Jesse Fleet** (Release # 1, Page 43)
Nominated for appointment (At-Large position) by Commissioner Grieco.
- **Francinelee Hand** (Release # 1, Page 53)
Nominated for appointment (At-Large position) by Commissioner Alemán.
Nominated for appointment (At-Large position) by Commissioner Rosen Gonzalez.
- **Christina S. LaBuzetta** (Release # 1, Page 61)
Nominated for appointment (At-Large position) by Commissioner Rosen Gonzalez.

11. **NORMANDY SHORES LOCAL GOVERNMENT NEIGHBORHOOD IMPROVEMENT**

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (3):

No nominations received.

12. **PARKS AND RECREATIONAL FACILITIES BOARD**

VACANCIES (0) / POSSIBLE REAPPOINTMENTS TO BE MADE (3):

- **Stephanie S. Rosen** (Release # 2, Page 5)
Nominated for **reappointment** (North Shore Park Youth Center position) by Commissioner Steinberg.

13. **PERSONNEL BOARD**

VACANCY (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (2):

No nominations received.

14. **PLANNING BOARD**

VACANCY (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (2):

- **Tanya K. Bhatt** (Release # 1, Page 73)
Nominated for appointment (Historic Preservation position) by Commissioner Rosen Gonzalez.
- **Frank J. Kruszewski** (Release # 1, Page 83)
Nominated for (Citizen at-large or engaged in general business position) by Commissioner Rosen Gonzalez.
- **Reagan E. Pace** (Release # 1, Page 91)
Nominated for **reappointment** (Citizen at-large or engaged in general business position) by Commissioner Alemán.

15. **VISITOR AND CONVENTION AUTHORITY**

VACANCY (1) / POSSIBLE REAPPOINTMENTS TO BE MADE (2):

- **Steven N. Adkins** (Release # 1, Page 101)
Nominated for appointment (At-large position) by Vice-Mayor Malakoff.
Nominated for appointment (At-large position) by Mayor Levine.
Updated application and resume (Release # 2, Page 15)
- **Margaret (Peggy) A. Benua** (Release # 1, Page 107)
Nominated for **reappointment** (Hotel industry position) by Commissioner Alemán.

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Stephanie S. Rosen

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MIAMI BEACH

BOARD AND COMMITTEE APPLICATION FORM

Last Name: Rosen First Name: Stephanie Middle Initial: S
 Home Address: 325 N Hibiscus dr Miami Beach FL City: MIAMI BEACH State: FL Zip Code: 33139
 Home Telephone: (305) 538-7104 Work Telephone: (305) 970-5603 Cellular Telephone: _____ Email address: Rosenstep@gmail.com
 Business Name: _____ Occupation: Community activist.

Business Address: _____ City: _____ State: _____ Zip Code: _____

Professional License (describe): n/a Expires: _____
 Please attach a copy of currently effective professional license.

Pursuant to City Code section 2-22(4)a & b: Members of agencies, boards and committees shall be affiliated with the City. This requirement shall be fulfilled in the following ways: a. An individual shall have been a resident of the City for a minimum of six months; or b. An individual shall demonstrate ownership/interest for a minimum of six months in a business established in the City for a minimum of six months.

- Resident of Miami Beach for a minimum of six (6) months: Yes or No
- Demonstrates ownership/interest in a business in Miami Beach for a minimum of six months: Yes or No
- Are you a registered voter in Miami Beach: Yes or No
- I am now a resident of: North Beach South Beach Middle Beach
- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
children who participated and currently participate in parks and rec programs - interested in making are parks and rec as great as possible
- Are you presently a registered lobbyist with the City of Miami Beach? Yes or No

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the Office of the City Clerk.**

<input type="checkbox"/> Affordable Housing Advisory Committee	<input type="checkbox"/> Health Advisory Committee	<input checked="" type="checkbox"/> Parks and Recreation Facilities Board ∞
<input type="checkbox"/> Art in Public Places Committee	<input type="checkbox"/> Health Facilities Authority Board	<input type="checkbox"/> Personnel Board
<input type="checkbox"/> Audit Committee	<input type="checkbox"/> Hispanic Affairs Committee	<input type="checkbox"/> Planning Board* ☆
<input type="checkbox"/> Board of Adjustment* ☆	<input type="checkbox"/> Historic Preservation Board ☆	<input type="checkbox"/> Police Citizens Relations Committee
<input type="checkbox"/> Budget Advisory Committee	<input type="checkbox"/> Housing Authority	<input type="checkbox"/> Production Industry Council
<input type="checkbox"/> Committee on the Homeless	<input type="checkbox"/> Human Rights Committee	<input type="checkbox"/> Sister Cities Program
<input type="checkbox"/> Committee for Quality Education in MB	<input type="checkbox"/> LGBT Advisory Committee	<input type="checkbox"/> Sustainability Committee
<input type="checkbox"/> Convention Center Advisory Board	<input type="checkbox"/> Marine & Waterfront Protection Authority	<input checked="" type="checkbox"/> Transportation, Parking, & Bicycle-Pedestrian Facilities Committee
<input type="checkbox"/> Cultural Arts Council	<input checked="" type="checkbox"/> Miami Beach Commission for Women	<input type="checkbox"/> Visitor and Convention Authority
<input type="checkbox"/> Design Review Board ☆	<input type="checkbox"/> Normandy Shores Local Government Neighborhood Improvement	<input type="checkbox"/> Youth Commission
<input type="checkbox"/> Disability Access Committee		

* Board members are required to file Form 1 - "Statement of Financial Interest" with the State.
 ☆ If you seek appointment to a professional seat (e.g., lawyer, architect, etc.) on the Board of Adjustment, Design Review Board, Historic Preservation Board or Planning Board, attach a copy of your currently-effective license, and furnish the following information:

Type of Professional License: n/a License Number: n/a
 License Issuance Date: n/a License Expiration Date: n/a

∞ Note: If applying for the Youth Center positions of the Parks and Recreations Facilities Board, please indicate your affiliation with the Scott Rakow Youth Center and/or the North Shore Parks Youth Center: my daughter Kayla (16) was part of the cheer program and Sierra (11) plays tennis at Fleming

• Please describe your past service with the City's Youth Centers (include dates of service): served on Scott Rakow Board from 2008 until

• Present participation in Youth Center activities by your children: Yes No

If yes, please list below the names of your children, their ages and the programs in which they participate:
 Child's name: Sierra Rosen Age: 11 Program: Tennis @ Fleming
 Child's name: _____ Age: _____ Program: _____

• Have you ever been convicted of a felony? Yes or No If yes, please explain in detail: _____

• Do you currently have a violation(s) of City of Miami Beach Code? Yes or No If yes, please explain in detail: _____

• Do you currently owe the City of Miami Beach any money? Yes or No If yes, explain in detail: _____

• Are you currently serving on any City Board or Committee? Yes or No If yes, which board/committee? Parks and Rec

• In what organization(s) in the City of Miami Beach do you currently hold membership? _____

Name	Position

Name	Position

• List all properties owned or in which you have an interest within the City of Miami Beach: my home at 335 N Hibiscus drive

• Are you now employed by the City of Miami Beach? Yes or No
 Which department and title? _____

• Pursuant to City Code Section 2-25 (b): Do you have a parent , spouse , child , brother or sister who is employed by the City of Miami Beach? Yes or No
 If "Yes," identify person(s) and department(s): _____

The following information is voluntary and is neither part of your application nor has any bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male Female

Race/Ethnic Categories

What is your race?

African-American/Black

Caucasian/White

Asian or Pacific Islander

Native-American/American Indian

Other – Print Race: _____

Do you consider yourself to be Spanish, Hispanic or Latino/a? Mark the "No" box if not Spanish, Hispanic, Latino/a.

No
 Yes

Do you consider yourself Physically Disabled?

No
 Yes

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying City personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the City (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before the board/committee you have served on for period of one year after leaving office (Miami Beach City Code section 2-26).
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o CMB Community Development Advisory Committee: prohibition, during tenure and for one year after leaving office, from having any interest in or receiving any benefit from Community Development Block Grant funds for either yourself, or those with whom you have business or immediate family ties (CFR 570.611).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of boards, commissions and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict – Form 8B is for use by any person serving at the county, city or other local level of government on an appointed or elected board, council, commission, authority or committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

Upon request, copies of these laws may be obtained from the City Clerk.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

 11/18/16 Stephanie Rosen
Applicant's Signature Date Name of Applicant (PLEASE PRINT)

Received in the Office of the City Clerk by: _____
Name of Deputy Clerk Control No. Date

ATTACH A CURRENT RESUME, PHOTOGRAPH AND A COPY OF ANY APPLICABLE PROFESSIONAL LICENSE.

ATTACH ADDITIONAL SHEETS, IF NECESSARY, TO PROVIDE REQUIRED INFORMATION.

Other – Print Race: _____

Do you consider yourself to be Spanish, Hispanic or Latino/a? Mark the "No" box if not Spanish, Hispanic, Latino/a.

No
 Yes

Do you consider yourself Physically Disabled?

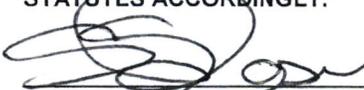
No
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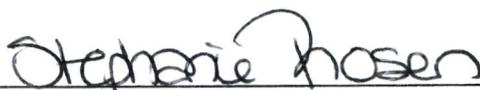
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Applicant's Signature

11/18/16
Date


Name of Applicant (PLEASE PRINT)

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MIAMI BEACH

City of Miami Beach

1700 Convention Center Drive,
Miami Beach, Florida 33139,
www.miamibeachfl.gov

OFFICE OF THE CITY CLERK

CityClerk@miamibeachfl.gov
Telephone: 305.673.7411 Fax: 305.673.7254

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Provision Code Section 2-11.1(i) (2)

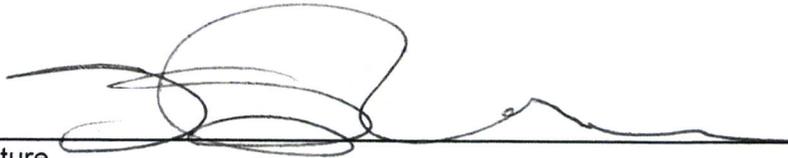
Board Member's Name: Stephanie Rosen

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements. This means that the members of City Advisory Boards, whose sole or primary responsibility is to recommend legislation or give advice to the City Commission, must file, even though they may have been recently appointed.

One of the following forms **must be filed** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**.

1. A "Source of Income Statement"
2. A "Statement of Financial Interests (Form 1)"
3. A Copy of your latest Federal Income Tax Return

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail or both.

Signature  Date 11/18/16

Updated: Tuesday, October 04, 2016

STEPHANIE SYLVERE ROSEN

325 N Hibiscus Drive
Miami Beach, FL 33140
(305) 970-5603

EXPERIENCE

- 2013 - Present** **Florida Foster Care Review** – Panel Chair & Participant. Part of a citizen review panel which makes judicial recommendations overseeing the health and well being of Florida Foster children
- 2011 - Present** **Temple Beth Sholom** - Board Member - Community Activist and Event Organizer – Active participant of the Social Justice Network
- 2010 - Present** **Wendy Walk** – Helped to create plan the Florida Wendy Walk, an annual 4 state walk to raise awareness and funds for Lyposarcoma, a rare cancer (www.wendywalk.com)
- 2012- Present** **Miami Beach Parks & Recreation** – Board member
- 2008 - 2012** **Scott Rakow Youth Center Advisory Board** – President
- 2003 - 2008** **Miami Children’s Museum** – Board Member
- January 1999 – March 2001** **The New York Mortgage Company (New York, N.Y.) - Loan Officer**
Initiated and closed over \$20 million in residential loans
Conducted over 70 loan applications and followed each from inception to close
- November 1994 – December 1998** **The Bank of Nova Scotia/Scotia Capital Markets (USA) Inc. – (N.Y, N.Y.)**
- March 1996 – December 1998** **Institutional Fixed Income Sales**
Represented the Section 20 subsidiary in marketing and sales of fixed income securities to institutional accounts. Sales focus on Canadian \$ products
Personally achieved annual sales of Canadian \$8 Billion
- November 1994 – March 1996** **Real Estate Banking – Account Officer**
Assisted in the restructure/repossession of over \$400 million in commercial real estate loans across the U.S.
Assisted the sale of bank owned properties and mortgage notes by marketing to pension funds, REITS, and private investors
- September 1993 – November 1994** **AIG Real Estate (N.Y., N.Y.) - Asset Manager**
Managed over 500,000 square feet of AIG owned commercial real estate in the Eastern U.S. Managed distressed Western European properties. Conducted:
- Leasing strategy development and implementation
 - Property acquisition and disposition analysis
 - Detailed market analysis, property valuations, alternative property use analysis
- June 1991 – August 1992** **AUGUSTE-THOUARD (Paris, France) - Real Estate Analyst/Broker**

EDUCATION

1993 New York University - Masters of Science in Real Estate
(Investment & Development) GPA 3.9/4.0
1991 McGill University - Bachelor of Commerce (Finance and Entrepreneurial management)

SUPPLEMENTAL

Languages: Fluent in French, Conversant in Spanish
Sports: Triathlon and marathon participant



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Steven N. Adkins

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MIAMI BEACH

BOARD AND COMMITTEE APPLICATION FORM

Adkins Last Name **Steven** First Name **Noel** Middle Initial
1756 N. Bayshore Dr. #376 Home Address **Miami** City **FL** State **33132** Zip Code
305-807-0595 Home Telephone **31673-4440** Work Telephone **305-807-0595** Cellular Telephone **sadk.is819@comcast.net** Email address
Miami-Dade Gay & Lesbian Chamber of Commerce Business Name **President/CEO** Occupation
1130 Washington Ave - 15th Floor North Business Address **Miami Beach** City **FL** State **33139** Zip Code

Professional License (describe): _____ Expires: _____
 Please attach a copy of currently effective professional license.

Pursuant to City Code section 2-22(4)a & b: Members of agencies, boards and committees shall be affiliated with the City. This requirement shall be fulfilled in the following ways: a. An individual shall have been a resident of the City for a minimum of six months; or b. An individual shall demonstrate ownership/interest for a minimum of six months in a business established in the City for a minimum of six months.

- Resident of Miami Beach for a minimum of six (6) months: Yes or No
- Demonstrates ownership/interest in a business in Miami Beach for a minimum of six months: Yes or No
- Are you a registered voter in Miami Beach: Yes or No
- I am now a resident of: North Beach South Beach Middle Beach
- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Previously a board member of VCA for 7 yrs

Are you presently a registered lobbyist with the City of Miami Beach? Yes or No

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the Office of the City Clerk.**

<input type="checkbox"/> Affordable Housing Advisory Committee	<input type="checkbox"/> Health Advisory Committee	<input type="checkbox"/> Parks and Recreation Facilities Board ∞
<input type="checkbox"/> Art in Public Places Committee	<input type="checkbox"/> Health Facilities Authority Board	<input type="checkbox"/> Personnel Board
<input type="checkbox"/> Audit Committee	<input type="checkbox"/> Hispanic Affairs Committee	<input type="checkbox"/> Planning Board* ☆
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<input type="checkbox"/> Disability Access Committee		

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 ☆ If you seek appointment to a professional seat (e.g., lawyer, architect, etc.) on the Board of Adjustment, Design Review Board, Historic Preservation Board or Planning Board, attach a copy of your currently-effective license, and furnish the following information:

Type of Professional License _____ License Number _____
 License Issuance Date _____ License Expiration Date _____

∞ Note: If applying for the Youth Center positions of the Parks and Recreations Facilities Board, please indicate your affiliation with the Scott Rakow Youth Center and/or the North Shore Parks Youth Center: _____

• Please describe your past service with the City's Youth Centers (include dates of service): _____

• Present participation in Youth Center activities by your children: Yes No

If yes, please list below the names of your children, their ages and the programs in which they participate:

Child's name: _____ Age: _____ Program: _____

Child's name: _____ Age: _____ Program: _____

• Have you ever been convicted of a felony? Yes or No If yes, please explain in detail: _____

• Do you currently have a violation(s) of City of Miami Beach Code? Yes or No If yes, please explain in detail: _____

• Do you currently owe the City of Miami Beach any money? Yes or No If yes, explain in detail: _____

• Are you currently serving on any City Board or Committee? Yes or No If yes, which board/committee?

SISTER CITIES

• In what organization(s) in the City of Miami Beach do you currently hold membership?

Miami-Dade Gay & Lesbian Chalky (Comm) President/EO

Name

Position

SISTER CITIES

BOARD Director

Name

Position

• List all properties owned or in which you have an interest within the City of Miami Beach:

The Jefferson House B&B 1999-2005 1018 Jefferson Ave.

• Are you now employed by the City of Miami Beach? Yes or No

Which department and title? _____

• Pursuant to City Code Section 2-25 (b): Do you have a parent , spouse , child , brother or sister who is employed by the City of Miami Beach? Yes or No

If "Yes," identify person(s) and department(s): _____

The following information is voluntary and is neither part of your application nor has any bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male Female

Race/Ethnic Categories

What is your race?

African-American/Black

Caucasian/White

Asian or Pacific Islander

Native-American/American Indian

Other – Print Race: _____

Do you consider yourself to be Spanish, Hispanic or Latino/a? Mark the "No" box if not Spanish, Hispanic, Latino/a.

No
 Yes

Do you consider yourself Physically Disabled?

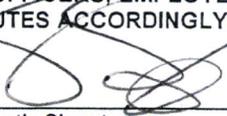
No
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 12/1/16 Steven Adkins
Applicant's Signature Date Name of Applicant (PLEASE PRINT)

Received in the Office of the City Clerk by: Ramon Quezada 120116 12/1/16
Name of Deputy Clerk Control No. Date

ATTACH A CURRENT RESUME, PHOTOGRAPH AND A COPY OF ANY APPLICABLE PROFESSIONAL LICENSE.

ATTACH ADDITIONAL SHEETS, IF NECESSARY, TO PROVIDE REQUIRED INFORMATION.

MIAMI BEACH

City of Miami Beach

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Miami Beach, Florida 33139,
www.miamibeachfl.gov

OFFICE OF THE CITY CLERK
CityClerk@miamibeachfl.gov
Telephone: 305.673.7411 Fax: 305.673.7254

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Provision Code Section 2-11.1(i) (2)

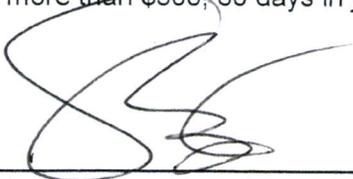
Board Member's Name: Steven Adkins

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Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail or both.


Signature _____ Date 12/1/16

Updated: Tuesday, October 04, 2016

Steven N. Adkins

PHONE 305/807-0595

1756 N Bayshore Dr. 37G Miami, FL 33132

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|---|---|--|
| ◆ Twenty Years Banking Experience | ◆ Chief Financial Officer/3 Corporations | ◆ Strong background in Capital Markets Field |
| ◆ Excellent Verbal, Interpersonal and Written Communications Skills | ◆ Strategic/Target Marketing | ◆ Proven Marketing Capabilities |
| ◆ Extensive European Travel | ◆ Excellent Computer Skills; Proficient in MS Office Products | ◆ BA, Management/Finance |

Professional Experience

President & Executive Director - Miami-Dade Gay & Lesbian Chamber of Commerce – Miami-Dade County; 650 member organization – January 2006 to Present

SBJH, Inc. dba The Jefferson House B&B, 1999 to December 2004 (Owner of South Beach Boutique Hotel)

Union Bank of California, 1995-1999 (Commercial Markets Group - San Diego)

- **International Trade Finance.** Responsible for marketing Union Bank's international trade finance services and products to San Diego area based companies.
- **Relationship Manager.** Responsible for portfolio management and marketing development to enhance Bank's market share in San Diego area. Major account relationships include Aldila, Inc.; Cubic Corporation; ASI Aerospace Group; Copley Corporation; Liquid Investments; Jenny Craig; Stratagene, Inc.; South Cone, Inc. d.b.a. Reef Brazil; and, The Weekend Exercise Company.

The Steven James Group, San Diego, CA, 1995 to 2001 (Real Estate & Financial Services Consulting Practice)

- **Real Estate Management and Financial Consultant.**

Hydrabath, Inc & Pride Plastics, Inc., Santa Ana, CA, 1992-1995 (Manufacturer of whirlpool tubs and plastic components)

- **Chief Financial Officer.** Responsible for financial /cost accounting, human resource and management information systems, purchasing and inventory controls. Directed the financial function of eight separate companies (including Dutch Subsidiary) under the Hydrabath organizational structure including two distinct manufacturing operations. Reporting to me were three subsidiary controllers, cost accountant, two human resources managers, information systems manager, and purchasing department.

Security Pacific National Bank, 1984-1992 (Corporate Banking, San Diego, CA)

- **Vice President/Major Accounts** - Responsible for building and managing largest office portfolio in San Diego County. Expertise in LBO's, HLT's and with publicly held companies. Team Leader position with supervisory responsibility of four loan-support personnel. Portfolio included Jenny Craig, Inc.; The San Diego Padres Baseball Club; Titan Corp.; Cubic Corp.; The Weekend Exercise Company; ConAm Properties; Great American Bank; Imperial Savings Bank; Solar Turbines; Aldila; and National Pen. Conducted heavy business development activity in San Diego metropolitan market. Responsible for generating \$750 million in new deposits and \$700 million in new loans.

Bank of America NT & SA, 1975 - 1984 (Corporate Banking and various positions prior to last assignment)

- **Vice President** - Portfolio manager Inland Empire Corporate Banking Group.

Education

- Bachelor of Science, **San Diego State University**, 1979
Business Administration Degree: Management with Concentration in Finance

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